



# Transfer of Stock to the Nova Scotia Society for the Prevention of Cruelty (NS SPCA)

Thank you for supporting the Nova Scotia SPCA with a gift of securities. Transferring securities (stocks, bonds and mutual funds) is easy and my result in a significant tax savings for you.

Complete the steps below or make your gift online today [here](#).

## TO

Name of Broker C/O: \_\_\_\_\_

Brokerage Firm Name: \_\_\_\_\_

## FROM

Donor/Client Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Phone No.: \_\_\_\_\_

Email: \_\_\_\_\_

**I request that the following investments currently held in my account at your firm to be re-registered in the name of *The Nova Scotia Society for the Prevention of Cruelty* via its broker:**

**Scotia McLeod**  
Attn: Peter Miller  
1 Webster Street, Kentville, NS B4N 1H4  
Phone: (902) 679-4915

**Account # 825-15959-25**  
DTC: 5011  
CUID: SCOT

### Step 1: Complete this form.

This information is needed for the transfer, tracking and receipting of your donation.

### Step 2: Give this form to your broker.

Your broker can arrange for the transfer of shares to the Nova Scotia SPCA investment account.

**Please note, the Nova Scotia SPCA cannot initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm.

### Step 3: Send a copy of this form to our broker:

Scotia McLeod  
Attn: Peter Miller  
1 Webster Street  
Kentville, NS B4N 1H4  
Phone: (902) 679-4915

### Step 4: Send a copy of the form to the Nova Scotia SPCA:

Liz LeClair, CFRE  
Phone: (902) 410-7242  
Email: lleclair@spcans.ca  
Fax: (902) 835-7885

\*The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian.

| Number of Shares | Name of Common Share | CUSIP # |
|------------------|----------------------|---------|
| 1. _____         | _____                | _____   |
| 2. _____         | _____                | _____   |
| 3. _____         | _____                | _____   |
| 4. _____         | _____                | _____   |

**Please send a copy of this transfer to:**

**Liz LeClair, CFRE**  
Director, Advancement  
Nova Scotia SPCA  
PO Box 38073 Stn Burnside  
Dartmouth, NS B3B 1X2  
T: (902) 410-7242  
E: lleclair@spcans.ca

I authorise this transfer as a charitable donation to the Nova Scotia SPCA. I agree the Nova Scotia SPCA, or its agent, may contact my broker for the purpose of concluding this transaction.

\_\_\_\_\_  
Signature of Donor/Client

\_\_\_\_\_  
Date